

# Vote 6

## Performance Monitoring and Evaluation

### Adjusted budget summary

R thousand	2012/13			
	Main appropriation	Adjusted appropriation	Decrease	Increase
<b>Amount to be appropriated</b>	174 159	174 159	-	-
<b>of which:</b>				
Current payments	160 659	158 574	(2 085)	-
Payments for capital assets	13 500	15 585	-	2 085
Executive authority	Minister in the Presidency: Performance Monitoring and Evaluation as well as Administration			
Accounting officer	Director General of Performance Monitoring and Evaluation			
Website address	www.thepresidency.gov.za			

### Aim

*Improve government service delivery through performance monitoring and evaluation.*

### Mid-year performance status

Indicator	Programme	Annual performance		
		Projected for 2012/13 as published in the 2012 ENE	Achieved in the first six months of 2012/13 (April to September)	Changed estimate for 2012/13
As published in the 2012 ENE	Programme linked to the indicator			
Number of signed and reviewed delivery agreements per year	Outcomes Monitoring and Evaluation	12	9	-
Number of quarterly progress reports on monitoring and evaluation of strategic priorities per year	Outcomes Monitoring and Evaluation	48	24	-
Number of operational data forums per year for each of the outcomes to support data driven and evidence based monitoring and reporting	Monitoring and Evaluation Systems Coordination and Support	12	7	-
Number of institutional performance assessments carried out and reports issued per year	Public Sector Oversight	All national and provincial departments	0	-
Number of service delivery monitoring visits conducted at national provincial and local government level and reports issued per year	Public Sector Oversight	80	88	-

### Mid-year progress

In line with targets, 12 quarterly progress reports on monitoring and evaluation of strategic priorities (one per outcome) were submitted during the first and second quarters of the year.

Seven data forums have been made operational within the first half of the year, with only five remaining that are not yet fully operational; the conclusion of the process will be undertaken in the second half of the year. This will lead to the projected annual target of 12 operational data forums being met by the end of 2012/13.

In terms of the Management Performance Assessment Tool assessment cycle, self-assessments began in September 2012. Moderation takes place from October to December, and the reports will be issued in the last quarter of the year. The development of a web-based assessment instrument was completed during the first half of the year. The Department expects to achieve its annual target of assessing all national and provincial departments.

The initial targets for service delivery monitoring visits were a total of 80 for the financial year. However, by mid-year 88 had already been completed and an additional 32 will be undertaken in the second half of the year. The Department has been conducting more frontline service delivery monitoring visits than originally envisaged. Additional funding has been allocated to support these visits.

## Adjusted Estimates of National Expenditure 2012

Programme	2012/13							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments		
R thousand								
Administration	59 840	-	-	-	-	-	-	59 840
Outcomes Monitoring and Evaluation	37 540	-	-	6 241	-	4 758	10 999	48 539
Monitoring and Evaluation Systems Coordination and Support	18 969	-	-	(841)	-	(4 758)	(5 599)	13 370
Public Sector Oversight	57 810	-	-	(5 400)	-	-	(5 400)	52 410
<b>Total</b>	<b>174 159</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>174 159</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>160 659</b>	<b>-</b>	<b>-</b>	<b>(1 385)</b>	<b>-</b>	<b>(700)</b>	<b>(2 085)</b>	<b>158 574</b>
Compensation of employees	93 124	-	-	(4 166)	-	-	(4 166)	88 958
Goods and services	67 535	-	-	2 781	-	(700)	2 081	69 616
<b>Payments for capital assets</b>	<b>13 500</b>	<b>-</b>	<b>-</b>	<b>1 385</b>	<b>-</b>	<b>700</b>	<b>2 085</b>	<b>15 585</b>
Machinery and equipment	11 000	-	-	(697)	-	-	(697)	10 303
Software and other intangible assets	2 500	-	-	2 082	-	700	2 782	5 282
<b>Total</b>	<b>174 159</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>174 159</b>

### Programme 1: Administration

Subprogramme	2012/13							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments		
R thousand								
Departmental Management	6 390	-	-	3 040	-	-	3 040	9 430
Corporate and Financial Services	20 599	-	-	1 003	-	-	1 003	21 602
Information Technology Support	27 623	-	-	(1 100)	-	-	(1 100)	26 523
Internal Audit	5 228	-	-	(2 943)	-	-	(2 943)	2 285
<b>Total</b>	<b>59 840</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>59 840</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>46 340</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>46 340</b>
Compensation of employees	24 599	-	-	(1 303)	-	-	(1 303)	23 296
Goods and services	21 741	-	-	1 303	-	-	1 303	23 044
<b>Payments for capital assets</b>	<b>13 500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13 500</b>
Machinery and equipment	11 000	-	-	(1 130)	-	-	(1 130)	9 870
Software and other intangible assets	2 500	-	-	1 130	-	-	1 130	3 630
<b>Total</b>	<b>59 840</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>59 840</b>

**Programme 2: Outcomes Monitoring and Evaluation**

Subprogramme	2012/13								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments			
R thousand									
Programme Management for Outcomes Monitoring and Evaluation	3 595	-	-	(614)	-	-	(614)	2 981	
Outcomes Support	23 571	-	-	217	-	4 758	4 975	28 546	
Evaluation and Research	10 374	-	-	6 638	-	-	6 638	17 012	
<b>Total</b>	<b>37 540</b>	<b>-</b>	<b>-</b>	<b>6 241</b>	<b>-</b>	<b>4 758</b>	<b>10 999</b>	<b>48 539</b>	
<b>Economic classification</b>									
<b>Current payments</b>	<b>37 540</b>	<b>-</b>	<b>-</b>	<b>6 186</b>	<b>-</b>	<b>4 058</b>	<b>10 244</b>	<b>47 784</b>	
Compensation of employees	26 775	-	-	(983)	-	3 350	2 367	29 142	
Goods and services	10 765	-	-	7 169	-	708	7 877	18 642	
<b>Payments for capital assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>55</b>	<b>-</b>	<b>700</b>	<b>755</b>	<b>755</b>	
Machinery and equipment	-	-	-	55	-	-	55	55	
Software and other intangible assets	-	-	-	-	-	700	700	700	
<b>Total</b>	<b>37 540</b>	<b>-</b>	<b>-</b>	<b>6 241</b>	<b>-</b>	<b>4 758</b>	<b>10 999</b>	<b>48 539</b>	

**Programme 3: Monitoring and Evaluation Systems Coordination and Support**

Subprogramme	2012/13								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments			
R thousand									
Programme Management for Monitoring and Evaluation Systems Coordination and Support	2 104	-	-	548	-	-	548	2 652	
Monitoring and Evaluation Policy and Capacity Building	5 572	-	-	700	-	-	700	6 272	
Monitoring and Evaluation Data Support	11 293	-	-	(2 089)	-	(4 758)	(6 847)	4 446	
<b>Total</b>	<b>18 969</b>	<b>-</b>	<b>-</b>	<b>(841)</b>	<b>-</b>	<b>(4 758)</b>	<b>(5 599)</b>	<b>13 370</b>	
<b>Economic classification</b>									
<b>Current payments</b>	<b>18 969</b>	<b>-</b>	<b>-</b>	<b>(916)</b>	<b>-</b>	<b>(4 758)</b>	<b>(5 674)</b>	<b>13 295</b>	
Compensation of employees	14 579	-	-	(1 360)	-	(3 350)	(4 710)	9 869	
Goods and services	4 390	-	-	444	-	(1 408)	(964)	3 426	
<b>Payments for capital assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>75</b>	<b>-</b>	<b>-</b>	<b>75</b>	<b>75</b>	
Machinery and equipment	-	-	-	75	-	-	75	75	
<b>Total</b>	<b>18 969</b>	<b>-</b>	<b>-</b>	<b>(841)</b>	<b>-</b>	<b>(4 758)</b>	<b>(5 599)</b>	<b>13 370</b>	

**Programme 4: Public Sector Oversight**

Subprogramme	2012/13								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments			
R thousand									
Programme Management for Public Sector Oversight	1 990	-	-	(475)	-	-	(475)	1 515	
Institutional Performance Monitoring	13 471	-	-	1 918	-	-	1 918	15 389	
Frontline Service Delivery Monitoring	42 349	-	-	(6 843)	-	-	(6 843)	35 506	
<b>Total</b>	<b>57 810</b>	<b>-</b>	<b>-</b>	<b>(5 400)</b>	<b>-</b>	<b>-</b>	<b>(5 400)</b>	<b>52 410</b>	
<b>Economic classification</b>									
<b>Current payments</b>	<b>57 810</b>	<b>-</b>	<b>-</b>	<b>(6 655)</b>	<b>-</b>	<b>-</b>	<b>(6 655)</b>	<b>51 155</b>	
Compensation of employees	27 171	-	-	(520)	-	-	(520)	26 651	
Goods and services	30 639	-	-	(6 135)	-	-	(6 135)	24 504	
<b>Payments for capital assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1 255</b>	<b>-</b>	<b>-</b>	<b>1 255</b>	<b>1 255</b>	
Machinery and equipment	-	-	-	303	-	-	303	303	
Software and other intangible assets	-	-	-	952	-	-	952	952	
<b>Total</b>	<b>57 810</b>	<b>-</b>	<b>-</b>	<b>(5 400)</b>	<b>-</b>	<b>-</b>	<b>(5 400)</b>	<b>52 410</b>	

## Details of adjustments to Estimates of National Expenditure 2012

### Virements and shifts

<b>Programmes</b>					
1. Administration					
2. Outcomes Monitoring and Evaluation					
3. Monitoring and Evaluation Systems Coordination and Support					
4. Public Sector Oversight					
<b>FROM:</b>			<b>TO:</b>		
<b>Programme by economic classification</b>	<b>Motivation</b>	<b>R thousand</b>	<b>Programme by economic classification</b>	<b>Motivation</b>	<b>R thousand</b>
<b>Programme 1</b>		<b>(2 433)</b>	<b>Programme 1</b>		<b>2 433</b>
Compensation of employees	Reprioritisation of funds	(1 303)	Goods and services	For shortfall in communication and printing of publications	1 303
Machinery and equipment	Reprioritisation of funds	(1 130)	Software and other intangible assets	For new computer software	1 130
Shifts within the programme as percentage of programme budget		4.1%			
<b>Virements to other programmes as percentage of programme budget</b>		<b>0.0%</b>			
<b>Programme 2</b>		<b>(1 186)</b>	<b>Programme 2</b>		<b>1 186</b>
Compensation of employees	Reprioritisation of funds	(1 131)	Goods and services	For increased allocation to fund evaluations indicated in approved national evaluation plan	1 131
	Reprioritisation of funds	(55)	Machinery and equipment	For lease of photocopiers	55
Shifts within the programme as percentage of programme budget		3.2%			
<b>Virements to other programmes as percentage of programme budget</b>		<b>0.0%</b>			
<b>Programme 3</b>		<b>(1 884)</b>	<b>Programme 3</b>		<b>968</b>
Compensation of employees	Reprioritisation of funds	(968)	Goods and services	For research expenditure	968
	Reprioritisation of funds	(392)	<b>Programme 2</b>		<b>392</b>
			Goods and services	For increased allocation to fund evaluations indicated in approved national evaluation plan	392
			<b>Programme 3</b>		<b>75</b>
Goods and services	Reprioritisation of funds	(75)	Machinery and equipment	For lease of photocopiers	75
	Reprioritisation of funds	(246)	<b>Programme 2</b>		<b>449</b>
			Goods and services	For increased allocation to fund evaluations indicated in approved national evaluation plan	246
	Reprioritisation of funds	(203)	Compensation of employees	For research and evaluation	203
Shifts within the programme as percentage of programme budget		5.5%			
<b>Virements to other programmes as percentage of programme budget</b>		<b>4.4%</b>			

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 4		<b>(6 705)</b>	<b>Programme 2</b>		<b>325</b>
Compensation of employees	Reprioritisation of funds	(325)	Goods and services	For printing and other operational expenditure	325
	Reprioritisation of funds	(50)	<b>Programme 4</b>		<b>195</b>
	Reprioritisation of funds	(145)	Goods and services	For frontline service delivery monitoring visits and assessments	50
	Reprioritisation of funds	(145)	Machinery and equipment	For lease of photocopiers	145
Goods and services	Reprioritisation of funds	(5 075)	<b>Programme 2</b>		<b>5 075</b>
	Reprioritisation of funds	(158)	Goods and services	For increased allocation to fund evaluations indicated in approved national evaluation plan	5 075
	Reprioritisation of funds	(952)	<b>Programme 4</b>		<b>1 110</b>
			Machinery and equipment	For lease of photocopiers	158
			Software and other intangible assets	For reclassification of the development of a computer system as per Standard Chart of Accounts	952
Shifts within the programme as percentage of programme budget		2.3%			
Virements to other programmes as percentage of programme budget <sup>1</sup>		9.3%			
<b>Total</b>		<b>(12 208)</b>	<b>12 208</b>		

1. Only the legislature may approve this virement in terms of the Public Finance Management Act, (Act 1 of 1999)

## Other adjustments – R4.758 million

### Funds shifted within a vote following a function shift within the same vote

An amount of R4.758 million will be shifted from programme 3: Monitoring and Evaluation Systems Coordination and Support to programme 2: Outcomes Monitoring and Evaluation due to the shift of the Programme of Action function.

## Expenditure for 2011/12 and preliminary expenditure for 2012/13

Programme	2011/12 Expenditure outcome					2012/13 Preliminary expenditure		
	Adjusted appropriation	Apr 11 - Sep 11	Apr 11 - Sep 11 % of adjusted appropriation	Apr 11 - Mar 12	Apr 11 - Mar 12 % of adjusted appropriation	Adjusted appropriation	Apr 12 - Sep 12	Apr 12 - Sep 12 % of adjusted appropriation
R thousand								
Administration	22 538	8 692	38.6	21 370	94.8	59 840	19 964	33.4
Outcomes Monitoring and Evaluation	24 743	9 382	37.9	22 560	91.2	48 539	14 123	29.1
Monitoring and Evaluation Systems Coordination and Support	21 742	8 191	37.7	21 118	97.1	13 370	5 974	44.7
Public Sector Oversight	27 179	1 343	4.9	27 793	102.3	52 410	17 832	34.0
<b>Total</b>	<b>96 202</b>	<b>27 608</b>	<b>28.7</b>	<b>92 841</b>	<b>96.5</b>	<b>174 159</b>	<b>57 893</b>	<b>33.2</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>93 098</b>	<b>26 670</b>	<b>28.6</b>	<b>87 028</b>	<b>93.5</b>	<b>158 574</b>	<b>54 798</b>	<b>34.6</b>
Compensation of employees	55 053	21 369	38.8	51 673	93.9	88 959	37 045	41.6
Goods and services	38 045	5 301	13.9	35 325	92.9	69 615	17 753	25.5
Interest and rent on land	–	–	0.0	30	0.0	–	–	0.0
<b>Transfers and subsidies</b>	<b>–</b>	<b>–</b>	<b>0.0</b>	<b>–</b>	<b>0.0</b>	<b>–</b>	<b>128</b>	<b>0.0</b>
Households	–	–	0.0	–	0.0	–	128	0.0
<b>Payments for capital assets</b>	<b>3 104</b>	<b>938</b>	<b>30.2</b>	<b>5 813</b>	<b>187.3</b>	<b>15 585</b>	<b>2 967</b>	<b>19.0</b>
Machinery and equipment	2 504	714	28.5	4 754	189.9	10 303	1 741	16.9
Software and other intangible assets	600	224	37.3	1 059	176.5	5 282	1 226	23.2
<b>Total</b>	<b>96 202</b>	<b>27 608</b>	<b>28.7</b>	<b>92 841</b>	<b>96.5</b>	<b>174 159</b>	<b>57 893</b>	<b>33.2</b>

### Main expenditure trends for the first half of 2012/13

Total expenditure for 2011/12 was 96.5 per cent of the 2011/12 adjusted appropriation. Expenditure in the first six months of 2012/13 was R57.893 million, or 33.2 per cent of the adjusted appropriation of R174.159 million for the year as a whole. In comparison, mid-year expenditure in 2011/12 was R27.608 million, or 28.7 per cent of the 2011/12 adjusted appropriation. Expenditure in the first six months of 2012/13 increased by R30.285 million or 109.7 per cent, compared to expenditure in the first six months of 2011/12.

The main expenditure increase compared to 2011/12 is due to the Department's expanded mandate.

### Departmental receipts

R thousand	2011/12					2012/13			
	Adjusted estimate	Audited outcome				Budget estimate	Adjusted estimate	Actual receipts	
		Apr 11 - Sep 11	Apr 11 - Sep 11 adjusted estimate	Apr 11 - Mar 12	Apr 11 - Mar 12 adjusted estimate			Apr 12 - Sep 12	Apr 12 - Sep 12 Adjusted Estimate
<b>Departmental receipts</b>	<b>104</b>	<b>104</b>	<b>100.0</b>	<b>119</b>	<b>114.4</b>	<b>20</b>	<b>54</b>	<b>45</b>	<b>83.3</b>
Sales of goods and services produced by department	4	4	100.0	21	525.0	20	44	35	79.5
Sales of scrap, waste, arms and other used current goods	-	-	-	-	-	-	6	6	100.0
Transactions in financial assets and liabilities	100	100	100.0	98	98.0	-	4	4	100.0
<b>Total</b>	<b>104</b>	<b>104</b>	<b>100.0</b>	<b>119</b>	<b>114.4</b>	<b>20</b>	<b>54</b>	<b>45</b>	<b>83.3</b>

### Main departmental revenue trends for the first half of 2012/13

Departmental revenue collection in the first six months of 2012/13 was R45 000, or 83.3 per cent of the adjusted revenue estimate of R54 000 for the year as a whole. In comparison, mid-year revenue collection in 2011/12 was R104 000, or 100 per cent of the 2011/12 adjusted estimate. Departmental revenue collection in the first six months of 2012/13 decreased by R59 000 or 56.7 per cent, compared to revenue in the first six months of 2011/12.

The main revenue decrease compared to 2011/12 is due to a non-recurring amount of R97 892 that was received from a donor in 2011/12 to cover travel expenses.